Date: 06-11-2026

To,
The Manager
Department of Corporate Services
BSE Ltd.
Dalal Street, Fort
Mumbai - 400 001

Ref. -: Scrip Code -509026 Scrip Name -VJTFEDU
Sub: Outcome of board meeting held on Friday, 06th November ,2026.

Dear Sir/Madam,

Pursuant to 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with schedule III of the said regulations, we inform you that the Board of Directors of the company at its meeting held today, i.e. Friday, 06th November, 2026, inter alia, has approved:

1. The Unaudited Standalone and Consolidated Financial Results along with Limited Review Report for the Quarter and Half Year Ended on 30th September, 2026.

2. The related party transactions for the Quarter and Half Year Ended on 30th September, 2026.

We further inform you that the Board Meeting commenced at 02:30 P.M. today and concluded at 05:00 P.M

Kindly take the same on your records and acknowledge the receipt.

Thanking You,
Yours faithfully,

For VJTF Eduservices Limited

Vinay Dharamchand Jain
Managing Director
DIN: 00235276

Place: Mumbai

VJTF EDUSERVICES LIMITED
CIN: - L80301MH1984PLC033922
Registered Office: - Witty Neelkanth Apartment, Opp Mumbai Bank, Ramchandra Lane,
Malad West, Mumbai - 400064
Tel: 022-46160493
Email id: - vjtfho@vjtf.com Website: - www.vjtf.com

Review Report on the Quarter/Half Year Ended Unaudited Standalone Financial Results of VJTF Eduservices Limited pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

The Board of Directors,
VJTF Eduservices Limited
Witty International School,
Pawan Baug Road,
Malad West, Mumbai – 400 020

1. We have reviewed the accompanying statement of unaudited standalone financial results of **VJTF Eduservices Limited** (the 'Company') for the quarter/half year ended September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation') as amended.

2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We have been engaged by the management of the Company to carry out this review as an independent practitioner in accordance with the Standard on Review Engagement (SRE) 2400 (Revised), *Engagements to Review Historical Financial Statements*, issued by the Institute of Chartered Accountants of India.

4. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2400, " Engagements to Review Historical Financial Statements " issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards ('IND AS') prescribed under section 133 of the Companies Act, 2013 read with relevant rules and policies issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R A N K & Associates LLP
(Formerly known as R A N K & Associates)
Chartered Accountants
ICAI Firm Registration No. 105589W/W101264

Ashish Singhvi
Partner
M. No. 168129
Place: Mumbai
Date: November 06, 2026
UDIN: 26168129YDFIYI6178

VJTF EDUSERVICES LIMITED

CIN: L80301MH1984PLC033922

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE PERIOD ENDED 30TH SEPTEMBER, 2026

(₹ in Lakhs)

Sr. No.	Particulars	The Quarter And Half Year Ended					Year Ended
		Three months ended 30th September, 2026	Three months ended 30th June, 2026	Corresponding three months ended 30th September, 2025	Half year ended 30th September, 2026	Half year ended 30th September, 2025	31st March, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
(I)	**Revenue from operations**						
	Interest Income	70.57	69.81	68.97	140.38	142.16	281.13
	Dividend Income	12.45	1.04	9.12	13.49	9.81	13.90
	Net gain on fair value changes	33.58	146.17	**(156.66)**	179.75	58.67	-
	Total Revenue from operations	**116.61**	**217.02**	**(78.58)**	**333.63**	**210.65**	**295.03**
(II)	**Other Income**	0.72	0.60	-	1.32	-	5.49
(III)	**Total Income (I+II)**	**117.33**	**217.63**	**(78.58)**	**334.95**	**210.65**	**300.53**
(IV)	**Expenses**						
	Finance Costs	10.46	10.60	1.46	21.06	3.06	17.22
	Impairment on financial instruments	0.01	-	0.41	0.01	0.64	0.84
	Net Loss on fair value changes	-	-	-	-	-	214.24
	Employee Benefits Expenses	20.86	22.33	18.00	43.19	50.09	88.13
	Depreciation amortization and impairment	37.24	38.66	11.87	75.90	23.60	74.79
	Others expenses	19.89	5.49	10.36	25.38	19.48	82.33
	Total Expenses	**88.45**	**77.08**	**42.09**	**165.53**	**96.87**	**477.55**
				-		-	
(V)	**Profit/(loss) before tax (III-IV)**	**28.88**	**140.55**	**(120.65)**	**169.42**	**113.78**	**(177.02)**
(VI)	**Tax Expense:**						
	(1) Current Tax	3.59	0.56	8.80	4.15	12.46	3.50
	(2) Deferred Tax	83.77	(33.69)	11.83	50.08	22.26	(43.56)
	(3) (Excess)/Short provision of earlier years	-		-		-	(54.48)
(VII)	**Profit/(loss) for the period / year (V - VI)**	**(58.48)**	**173.68**	**(141.28)**	**115.19**	**79.06**	**(82.48)**
(VIII)	**Other Comprehensive Income**						
	(A) (i) Items that will not be reclassified to profit or loss						
	- Remeasurement of the defined benefit plans	-		-	-	-	16.67
	- Fair value changes of investments in equity instruments	(67.40)	35.00	(47.00)	(32.40)	80.00	75.00
	(ii) Income tax relating to items that will not be reclassified to profit and loss	16.96	(8.81)	11.83	8.15	(20.13)	(23.07)
	(B) (i) Items that will be reclassified to profit or loss	-	-				-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-				-
	Other Comprehensive Income (Net of Tax)	(50.44)	**26.19**	**(35.17)**	**(24.25)**	**59.87**	**68.60**
(IX)	**Total Comprehensive Income for the Period (VII+VIII)**	**(108.92)**	**199.87**	**(176.45)**	**90.94**	**138.93**	**(13.88)**
(X)	**Paid-up Equity Share Capital**	**1,760.00**	**1,760.00**	**1,760.00**	**1,760.00**	**1,760.00**	**1,760.00**
(XI)	**Other Equity**	**6,874.23**	**6,983.15**	-	**6,874.23**	**6,936.10**	**6,783.28**
(XII)	**Earnings per Equity Share (Face Value of ₹ 10 each)**						
	Basic EPS (₹)	(0.33)	0.99	(0.80)	0.65	0.45	(0.47)
	Diluted EPS (₹)	(0.33)	0.99	(0.80)	0.65	0.45	(0.47)

Notes:

1 The standalone financial results of the Company have been reviewed by the audit committee and approved by the Board of Directors of the Company at their meeting held on 6th November 2026 and have been reviewed by the Independent Practitioner. The reports of the Independent Practitioner are unmodified.

2 These financials have been prepared in accordance with the recognition and measurement principles laid down in IND AS prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder.

3 The code on Social security, 2020 ('the code') relating to employee benefits during employment and post- employment has received president assent on 28th September, 2020. The code has been published in the Gazette of India. Further, the Ministry of Labour and Employment has released draft rules for the code on 13th November 2020. However, the effective date from which the changes are applicable is yet to be notified and rules for quantifying the financial impact are also not yet issued. The Company will assess the impact of the code and will give appropriate impact in the financial statements in the period in which, the Code becomes effective and the related rules to determine the financial impact.

4 The Company is registered with the Reserve Bank of India (RBI) as a Non-Deposit taking Non-Banking Financial Company (NBFC-ND). The Company had submitted an application in earlier years to the RBI for surrender of its NBFC-ND registration and was awaiting a response from the RBI. However, no update was received from the RBI, and the Company subsequently withdrew the said application. The company has prepared standalone financial statements under Schedule Ill- Division Ill of the Act, as applicable to NBFCs. Figures of previous periods have been regrouped, reclassified accordingly.

We draw attention to the fact that the Company has not complied with certain directions, circulars and regulatory requirements issued by the Reserve Bank of India ("RBI") that were applicable.

As represented by the Management, the Company is in the process of taking appropriate corrective measures to address and regularise such instances of non-compliance.

5 The figures for the last quarter of the current and the previous financial year are the balancing figure between audited figures in respect of full financial year and the published year to date figures upto the end of the third quarter of the current and previous financial year which were subjected to Limited Review by Statutory Auditors.

6 Figures pertaining to previous period/year have been regrouped/reclassified wherever found necessary to conform to current quarter's/year's presentation.

For and on behalf of the Board of Directors

VINAY DHARAMCHAND JAIN

Digitally signed by VINAY DHARAMCHAND JAIN

VINAY DHARAMCHAND JAIN
MANAGING DIRECTOR
DIN NO.02235276

Place: MUMBAI
Date: 6th November, 2026

VJTF EDUSERVICES LIMITED

CIN: L80301MH1984PLC033922

STANDALONE STATEMENT OF ASSETS AND LIABILITIES FOR THE PERIOD ENDED 30TH SEPTEMBER, 2026

(₹ in Lakhs)

Sr. No.	Particulars	Three months ended 30th September, 2026	31st March, 2026
		(Audited)	(Audited)
	ASSETS		
(1)	**Financial Assets**		
(a)	Cash and cash equivalents	1.05	1.06
(b)	Loans	3,068.18	3,063.15
(c)	Investments	2,644.73	2,489.98
(d)	Other Financial assets	46.41	47.20
(2)	**Non-financial Assets**		
(a)	Current tax assets (Net)	65.20	54.47
(b)	Deferred tax assets (Net)	-	4.14
(c)	Property Plant & Equipments	693.87	769.77
(d)	Investment in Property	5,184.61	5,184.61
(e)	Other Non-financial assets	231.70	227.14
	Total Assets	**11,935.74**	**11,841.52**
	LIABILITIES AND EQUITY		
(A)	**LIABILITIES**		
(1)	**Financial Liabilities**		
(a)	**Trade Payables**		
	i) Total Outstanding dues of micro enterprises & small enterprises	-	-
	ii) Total Outstanding dues of creditors other than micro enterprises & small enterprises	61.60	60.74
(b)	**Other Payables**		
	i) Total Outstanding dues of micro enterprises & small enterprises	6.44	5.60
	ii) Total Outstanding dues of creditors other than micro enterprises & small enterprises	-	0.15
(b)	Borrowings (Other than Debt Securities)	307.64	308.41
(c)	Other financial liabilities	2,754.93	2,792.05
(2)	**Non-Financial Liabilities**		
(a)	Provisions	31.44	29.57
(b)	Deferred Tax Liabilities (net)	37.79	-
(c)	Other non-financial liabilities	101.69	101.72
(B)	**EQUITY**		
(a)	Equity Share capital	1,760.00	1,760.00
(b)	Other Equity	6,874.23	6,783.28
	Total Liabilities and Equity	**11,935.74**	**11,841.52**

For and on behalf of the Board of Directors

VINAY DHARAMCHAND JAIN

Digitally signed by VINAY DHARAMCHAND JAIN

VINAY DHARAMCHAND JAIN
MANAGING DIRECTOR
DIN NO.02235276

Place: MUMBAI
Date: 6th November, 2026

VJTF EDUSERVICES LIMITED
CIN: L80301MH1984PLC033922

STANDALONE STATEMENT OF CASH FLOWSFOR THE PERIOD ENDED 30TH SEPTEMBER, 2026

(₹ in Lakhs)

Sr. No.	Particulars	Half year ended 30th September, 2026 (unaudited)	Half year ended 30th September, 2025 (unaudited)
A.	**Cash Flow From Operating Activities**		
	Profit/(Loss) before tax	169.42	113.78
	Adjustments for :		
	Depreciation and Amortisation Expense	75.90	23.60
	Dividend income	(13.49)	(9.81)
	Impairment on financial instruments	0.01	0.64
	Provision for Gratuity and Leave Salary	1.87	4.13
	Net Loss/(Gain) on Fair Value Change	(179.75)	(58.67)
	Interest Income on Fixed Deposits with Banks	-	(0.46)
	Interest on loans and debentures	(140.38)	-
	Finance Income on Lease	(1.15)	(141.70)
	Finance Costs	21.06	-
	Forex Exchange Gain/Loss	0.85	3.06
	Operating Profit before Working Capital changes	**(65.66)**	**(65.43)**
	Adjustments for:		
	Interest on loans and debentures	140.38	141.70
	(Increase)/Decrease in Financial Assets & Non-financial assets	(15.39)	2,985.50
	Increase/(Decrease) in Financial Liabilities & Non-Financial Liabilities	(35.62)	1,034.46
	Cash generated/ (used) from Operations	**23.71**	**4,096.23**
	Add: Income Tax (paid) / Refund	(9.14)	(80.65)
	Net Cash Flows used in Operating Activities (A)	**14.57**	**4,015.58**
B.	**Cash Flow From Investing Activities**		
	Dividend Income	13.49	9.81
	Purchase of Investment Property	-	(5,184.16)
	Interest Income on Fixed Deposits with Banks	-	0.46
	Purchase & Sales of investments (Net)	(7.39)	116.81
	Net Cash Generated From/(Used in) Investing Activities (B)	**6.10**	**(5,057.08)**
C.	**Cash Flow From Financing Activities**		
	Increase/(Decrease) in Borrowings (Net)	(0.77)	(13.18)
	Finance Income on Lease	1.15	-
	Interest and finance cost (Including accrued interest)	(21.06)	(3.06)
	Net Cash Generated From/(Used in) Financing Activities (C)	**(20.68)**	**(16.24)**
	Net Increase/(Decrease) in Cash and Cash Equivalents (A+B+C)	**(0.00)**	**(1,057.73)**
	Cash and Cash Equivalents at the beginning of the period	**1.06**	**1,062.67**
	Cash and Cash Equivalents at the end of the period	**1.05**	**4.94**
	Cash and Cash Equivalents include the following Balance Sheet		
	Cash on hand	0.18	0.25
	Balances with Banks in Current Accounts	0.87	4.68
		1.05	**4.94**

For and on behalf of the Board of Directors

VINAY DHARAMCHAND JAIN

Digitally signed by VINAY DHARAMCHAND JAIN

Place: MUMBAI
Date: 6th November, 2026

VINAY DHARAMCHAND JAIN
MANAGING DIRECTOR
DIN NO.02235276

Disclosure in terms of Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ' For the Quarter Ended 30 september 2026

Sr. No.	Particulars	FOR THE PERIOD ENDED 30TH SEPTEMBER, 2026
1	Debt-Equity Ratio (Times) *(Debt Securities + Borrowings) /Equity*)	0.04
2	Outstanding Redeemable Preference Shares (Quantity & Value)	Nil
3	Capital Redemption Reserve	Nil
4	Debenture Redemption Reserve	Nil
5	Net Worth (₹ in Lakhs)	8,634.23
6	Net Profit/(Loss) After Tax (₹ in Lakhs)	115.19
7	Earnings per equity share (not annualised for quarter)	
	Earnings per Share (₹) (Basic)	0.65
	Earnings per Share (₹) (Diluted)	0.65
8	Total debts to total assets *(Debt Securities + Borrowings)/Total Assets)*	2.58%
9	Net profit margin *(Net Profit after Tax / Revenue from Operations)*	34.53%
10	Sector specific equivalent ratio, if any	
	(A) Gross NPA ratio	Nil
	(B) Net NPA ratio	Nil

Note: Debt service coverage ratio, Interest service coverage ratio, Current ratio, Long term debt to working capital, Bad debts to Account receivable ratio, Current liability ratio, Debtors turnover, Inventory turnover, Operating margin are not applicable to the Company, as the Company is engaged in financing activities.

Review Report on the Quarter/Half Year Ended Unaudited Consolidated Financial Results of VJTF Eduservices Limited pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

The Board of Directors,
VJTF Eduservices Limited
Witty International School,
Pawan Baug Road,
Malad West, Mumbai – 400 020

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **VJTF Eduservices Limited** (the 'Parent') for the quarter/half year ended September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation') as amended.

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We have been engaged by the management of the Company to carry out this review as an independent practitioner in accordance with the Standard on Review Engagement (SRE) 2400 (Revised), *Engagements to Review Historical Financial Statements*, issued by the Institute of Chartered Accountants of India.

4. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2400, " Engagements to Review Historical Financial Statements " issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

5. The statement includes results of the following entities:

Sr No	Name of the Entites	Relationship
1	VJTF Buildcon Private Limited	Subsidiary
2	Happymongo Learning Solutions Private Limited	Subsidiary
3	Witty Laxmi Leela Home Creators LLP	Joint Venture

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards ('IND AS') prescribed under section 133 of the Companies Act, 2013 read with relevant rules and policies issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The consolidated unaudited financial results also includes the financial results of two subsidiaries whose results reflects total Assets of Rs.4,302.75 lakhs as at September 30, 2026 and total revenues (before consolidation adjustments) of 7.13 lakhs and Rs.35.95 lakhs for quarter and half year ended September 30, 2026 respectively, total net profit / (Loss) after tax (before consolidation adjustments) of 0.56 lakhs and Rs. 20.81 lakhs for the quarter and half year ended September 30, 2026 respectively and total comprehensive income / loss (before consolidation adjustments) of Rs. (12.05) lakhs and Rs. 14.75 lakhs for the quarter and half year ended September 30, 2026 respectively as considered in the consolidated unaudited financial results.



The consolidated unaudited financial results also includes the Group's share of net profit / (loss) after tax of (Rs. 2.67 lakhs) and (Rs. 5.17 lakhs) for the quarter and half year ended September 30, 2026 respectively and total comprehensive income of (Rs. 2.67 lakhs) and (Rs. 5.17 lakhs) for the quarter and half year ended September 30, 2026 respectively, as considered in the consolidated unaudited financial results, in respect of a Joint Venture, whose interim financial statements, have not been reviewed by us.

For R A N K & Associates LLP
(Formerly known as R A N K & Associates)
Chartered Accountants
ICAI Firm Registration No. 105589W/W101264

Ashish Singhvi
Partner
M. No. 168129
Place: Mumbai
Date: November 06, 2026
UDIN: 26168129HRQCFF2869

VJTF EDUSERVICES LIMITED
CIN: L80301MH1984PLC033922
STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE PERIOD ENDED 30TH SEPTEMBER, 2026

(₹ in Lakhs)

Sr. No.	Particulars	The Quarter And Half Year Ended					Year Ended
		Three months ended 30th September, 2026	Three months ended 30th June, 2026	Corresponding three months ended 30th September, 2025	Half year ended 30th September, 2026	Half year ended 30th September, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
(I)	**Revenue from operations**						
	Interest Income	70.57	69.81	68.98	140.38	143.90	283.21
	Dividend Income	14.75	1.40	11.79	16.15	12.48	16.88
	Net gain on fair value changes	38.41	174.63	(161.39)	213.04	124.81	-
	Sale of Products	-	-				-
	Total Revenue from operations	**123.73**	**245.84**	**(80.62)**	**369.57**	**281.19**	**300.09**
(II)	Other Income	0.72	0.60	-	1.32	-	8.02
(III)	**Total Income (I+II)**	**124.45**	**246.44**	**(80.62)**	**370.89**	**281.19**	**308.11**
(IV)	**Expenses**						
	Finance Costs	10.46	10.60	1.47	21.06	3.06	17.22
	Impairment on financial instruments	0.01	-	0.41	0.01	0.64	0.84
	Net Loss on fair value changes	-	-	-	-	-	174.44
	Purchases of Stock-in-trade	-	-	-	-	-	-
	Changes in Inventory	-	-	-	-	-	-
	Employee Benefits Expenses	20.87	22.32	17.99	43.19	50.09	88.13
	Depreciation amortization and impairment	37.24	38.66	11.86	75.90	23.60	74.79
	Others expenses	21.27	5.79	11.39	27.06	21.42	85.31
	Total Expenses	**89.85**	**77.37**	**43.12**	**167.22**	**98.81**	**440.73**
(V)	**Profit/(Loss) before share of profit/(loss) of equity accounted investees and income tax (III-IV)**	34.60	**169.07**	**(123.74)**	**203.67**	**182.38**	**(132.62)**
(VI)	Share of profit / (loss) of equity accounted investees (net of income tax)	(2.67)	(2.50)	(2.17)	(5.17)	(5.13)	(11.14)
(VII)	**Profit/(loss) before tax (V+VI)**	**31.93**	**166.57**	**(125.91)**	**198.50**	**177.25**	**(143.76)**
(VIII)	**Tax Expense:**						
	(1) Current Tax	4.32	0.56	9.64	4.88	21.59	11.71
	(2) Deferred Tax	87.78	(33.60)	10.25	54.18	13.52	(56.05)
	(3) (Excess)/Short provision of earlier years	-5.68	5.68	-	-	-	(90.96)
(XI)	**Profit/(loss) for the period / year**	**(54.49)**	**193.93**	**(145.80)**	**139.44**	**142.14**	**(8.46)**
(XII)	**Discontinued Operations**						
	Profit from Discontinued Operations after tax	-	-				-
(IX)	**Profit/(loss) for the period / year (VII - VIII)**	**(54.49)**	**193.93**	**(145.80)**	**139.44**	**142.14**	**(8.46)**
(X)	**Other Comprehensive Income**						
	A (i) Items that will not be reclassified to profit or loss						
	(a) Remeasurement of the defined benefit plans	-	-		-		16.67
	(b) Fair value changes of investments in equity instruments	(84.25)	43.75	(41.50)	(40.50)	100.00	93.75
	(ii) Income tax relating to items that will not be reclassified to profit and loss	21.20	(11.01)	10.45	10.19	(25.16)	(27.79)
	B (i) Items that will be reclassified to profit or loss	-	-				-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-				-
	Other Comprehensive Income (Net of Tax)	**(63.05)**	**32.74**	**(31.05)**	**(30.31)**	**74.84**	**82.63**
(XI)	**Total Comprehensive Income for the Period (IX+X)**	**(117.54)**	**226.67**	**(176.85)**	**109.13**	**216.98**	**74.17**
(XII)	**Profit/(Loss) for the period attributable to:**						
	Equity Holders of Parent	(54.57)	190.39	131.08	135.81	131.08	(22.20)
	Non-controlling Interest	0.08	3.54	11.06	3.63	11.06	13.74
(XIII)	**Total Comprehensive Income for the Period attributable to:**						
	Equity Holders of Parent	(115.41)	221.97	(176.76)	106.57	203.29	57.97
	Non-controlling Interest	(2.13)	4.70	(0.09)	2.56	13.69	16.20
(XIV)	**Paid-up Equity Share Capital**	**1,760.00**	**1,760.00**	**1,760.00**	**1,760.00**	**1,760.00**	**1,760.00**
(XV)	**Other Equity**						**9,125.10**
(XVI)	**Earnings per Equity Share (Face Value of ₹ 10 each)**						
	Basic EPS (₹)	0.77	1.08	(0.83)	(0.16)	0.74	(0.13)
	Diluted EPS (₹)	0.77	1.08	(0.83)	(0.16)	0.74	(0.13)

Notes:

1. The Consolidated financial results of the Company have been reviewed by the audit committee and approved by the Board of Directors of the Company at their meeting held on 6th November 2026, and have been reviewed by the Statutory Auditors of the company. The reports of the Statutory Auditors are unmodified.

2. These financials have been prepared in accordance with the recognition and measurement principles laid down in IND AS prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder.

3. Based on the "management approach" as defined in Ind-AS 108 - Operating Segments, the Managing Director/Decision Maker evaluates the Company's performance and allocates resources based on an analysis of various performance indicators by business segments. Accordingly, information has been presented along with these business segments. The accounting principles used in the preparation of the financial statements are consistently applied to record revenue and expenditure in individual segments. The Reportable segments of Company identified by managment are Sale of Goods, Investment. Report on Operating segments given below in seperate Annexure.

4. The code on Social security, 2020 ('the code') relating to employee benefits during employment and post- employment has received president assent on 28th September, 2020. The code has been published in the Gazette of India. Further, the Ministry of Labour and Employment has released draft rules for the code on 13th November 2020. However, the effective date from which the changes are applicable is yet to be notified and rules for quantifying the financial impact are also not yet issued. The Company will assess the impact of the code and will give appropriate impact in the financial statements in the period in which, the Code becomes effective and the related rules to determine the financial impact.

5. The Company is registered with the Reserve Bank of India (RBI) as a Non-Deposit taking Non-Banking Financial Company (NBFC-ND). The Company had submitted an application in earlier years to the RBI for surrender of its NBFC-ND registration and was awaiting a response from the RBI. However, no update was received from the RBI, and the Company subsequently withdrew the said application. The company has prepared standalone financial statements under Schedule Ill- Division Ill of the Act, as applicable to NBFCs. Figures of previous periods have been regrouped, reclassified accordingly.

   We draw attention to the fact that the Company has not complied with certain directions, circulars and regulatory requirements issued by the Reserve Bank of India ("RBI") that were applicable.

   As represented by the Management, the Company is in the process of taking appropriate corrective measures to address and regularise such instances of non-compliance.

6. The figures for the last quarter of the current and the previous financial year are the balancing figure between audited figures in respect of full financial year and the published year to date figures upto the end of the second quarter of the current and previous financial year which were subjected to Limited Review by Statutory Auditors.

7. Figures pertaining to previous period/year have been regrouped/reclassified wherever found necessary to conform to current quarter's/year's presentation.

For and on behalf of the Board of Directors

VINAY DHARAMCHAND JAIN Digitally signed by VINAY DHARAMCHAND JAIN

VINAY DHARMCHAD JAIN
DIRECTOR
DIN No. 00235276

Place: Mumbai
Date: 6th November 2026

VJTF EDUSERVICES LIMITED

CIN: L80301MH1984PLC033922

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES FOR THE PERIOD ENDED 30TH SEPTEMBER, 2026

(₹ in Lakhs)

Sr. No.	Particulars	As at For The Period Ended 30th September, 2026 (Unaudited)	As at March 31, 2026 (Audited)
	ASSETS		
(1)	**Financial Assets**		
2	Cash and cash equivalents	3.33	4.08
0	Bank Balances other than (a) above	-	-
(c)	Receivables	-	-
	i) Trade Receivables	-	-
	ii) Other Receivables	-	-
(c)	Loans	3,504.68	3,499.65
(d)	Investments	4,351.52	3,855.56
(e)	Other Financial assets	53.37	53.93
(2)	**Non-financial Assets**		
(a)	Equity accounted investees	800.96	806.13
(b)	Inventories	12.11	12.11
(c)	Current tax assets (Net)	85.47	73.63
(d)	Deferred tax assets (Net)	-	-
(d)	Property Plant & Equipments	713.96	789.86
	Investment in Property	5,184.61	5,184.61
(e)	Goodwill on Consolidation	448.59	448.59
(f)	Other Intangible Assets	37.43	37.43
(g)	Other Non-financial assets	424.00	419.44
	Total Assets	**15,620.03**	**15,185.02**
	LIABILITIES AND EQUITY		
(A)	**LIABILITIES**		
(1)	**Financial Liabilities**		
(a)	**Trade Payables**		
	i) Total Outstanding dues of micro enterprises & small enterprises	-	-
	ii) Total Outstanding dues of creditors other than micro enterprises & small enterprises	61.60	60.74
(b)	**Other Payables**		
	i) Total Outstanding dues of micro enterprises & small enterprises	4.31	9.13
	ii) Total Outstanding dues of creditors other than micro enterprises & small enterprises	6.50	0.15
(c)	Borrowings (Other than Debt Securities)	746.61	432.59
(d)	Other financial liabilities	2,754.93	2,792.04
(2)	**Non-Financial Liabilities**		
(a)	Current Tax Liabilities (net)	8.94	8.21
(b)	Provisions	31.44	29.57
(c)	Deferred Tax Liabilities (net)	47.44	3.42
(d)	Other non-financial liabilities	161.54	161.57
(B)	**EQUITY**		
(a)	Equity Share capital	1,760.00	1,760.00
(b)	Other Equity	9,231.66	9,125.10
	Equity attributable to owners of the company		
	Non-Controlling Interest	805.07	802.50
	Total Liabilities and Equity	**15,620.03**	**15,185.02**

For and on behalf of the Board of Directors

VINAY DHARAM CHAND JAIN Digitally signed by VINAY DHARAMCH AND JAIN

VINAY DHARMCHAD JAIN
DIRECTOR
DIN No. 00235276

Place: Mumbai
Date: 6th November 2026

VJTF EDUSERVICES LIMITED
CIN: L80301MH1984PLC033922
CONSOLIDATED CASH FLOW STATEMENT FOR THE PERIOD ENDED 30TH SEPTEMBER, 2026

(₹ in Lakhs)

Sr. No.	Particulars	For The Period Ended 30th September, 2026 (Audited)	For The Period Ended 30th September, 2025 (Audited)
A.	**Cash Flow From Operating Activities**		
	Profit/(Loss) before tax	198.50	177.25
	Adjustments for :		
	Depreciation and Amortisation Expense	75.90	23.60
	Dividend income	(16.15)	(12.48)
	Impairment on financial instruments	0.01	0.64
	Provision for Gratuity and Leave Salary	1.87	4.13
	Profit on sale of Current Investments	(8.20)	-
	Interest Income Fixed Deposits With Banks	-	(0.46)
	Interest on loans and debentures	(140.38)	(143.44)
	Net Loss on fair value changes	(204.84)	(124.81)
	Sundry Balances written off	-	-
	Finance Costs	21.06	3.06
	ROU ASSETS	-	-
	Forex Exchange Gain/Loss	0.85	-
	Finance Income on Lease	-	-
	Operating Profit before Working Capital changes	**(71.38)**	**(72.51)**
	Adjustments for:		
	Interest on loans and debentures	140.38	143.44
	(Increase)/Decrease in Financial Assets & Non-financial assets	(15.70)	2,417.03
	Increase/(Decrease) in Financial Liabilities & Non-Financial Liabilities	(32.15)	1,034.63
	Increase/(decrease) in Other Non-financial assets	**21.15**	**3,522.59**
	Less: Income Tax paid (Net)	0.46	(73.15)
	Net Cash Flows Generated From/(Used in) Operating Activities (A)	**21.61**	**3,449.44**
B.	**Cash Flow From Investing Activities**		
	Dividend Income	16.15	12.48
	Purchase & Sales of investments (Net)	(313.23)	427.11
	Investments in Equity accounted investees	5.17	(64.37)
	Short Term Capital Gain Realised	8.20	-
	Interest Received	-	0.46
	Net Cash Generated From/(Used in) Investing Activities (B)	**(283.71)**	**375.68**
C.	**Cash Flow From Financing Activities**		
	Increase/(Decrease) in Borrowings (Net)	314.02	(13.18)
	Interest and finance cost (Including accrued interest)	(1.94)	(3.06)
	Payment of lease	(50.67)	-
	Net Cash Generated From/(Used in) Financing Activities (C)	**261.41**	**(16.24)**
	Net Increase/(Decrease) in Cash and Cash Equivalents (A+B+C)	**(0.69)**	**3,808.88**
	Cash and Cash Equivalents at the beginning of the period	**4.08**	**1,383.05**
	Cash and Cash Equivalents at the end of the period	**3.39**	**7.77**
	Cash and Cash Equivalents include the following Balance Sheet amounts		
	Cash on hand	2.10	2.18
	Balances with Banks in Current Accounts	1.23	5.59
		3.33	**7.77**

For and on behalf of the Board of Directors

VINAY DHARAMCHAND JAIN — Digitally signed by VINAY DHARAMCHAND JAIN

VINAY DHARMCHAD JAIN
Director
DIN No. 00235276

Place: Mumbai
Date: 6th November 2026

Annexure-I

Disclosure in terms of Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 For The Period Ended 30th September 2026

Sr. No.	Particulars	For The Period Ended 30th September 2026
1	Debt-Equity Ratio *(Debt Securities + Borrowings) /Equity*) (Times)	0.07
2	Outstanding Redeemable Preference Shares (Quantity & Value)	Nil
3	Capital Redemption Reserve (₹ in Lakhs)	Nil
4	Debenture Redemption Reserve	Nil
5	Net Worth (₹ in Lakhs)	10,991.66
6	Net Profit/(Loss) After Tax (₹ in Lakhs)	139.44
7	Earnings per equity share (not annualised for quarter)	
	Earnings per Share (₹) (Basic)	0.77
	Earnings per Share (₹) (Diluted)	0.77
8	Total debts to total assets *((Debt Securities + Borrowings)/Total Assets)*	4.78%
9	Net profit margin *(Net Profit after Tax / Revenue from Operations)*	37.73%
10	Sector specific equivalent ratio, if any	
	(A) Gross NPA ratio	Nil
	(B) Net NPA ratio	Nil

Note: Debt service coverage ratio, Interest service coverage ratio, Current ratio, Long term debt to working capital, Bad debts to Account receivable ratio, Current liability ratio, Debtors turnover, Inventory turnover, Operating margin are not applicable to the Company, as the Company is engaged in financing activities.

VJTF EDUSERVICES LIMITED

CIN No. L65990MH1984PLC033922
Regd. Office : Witty Neelkanth Apartment, Ramchandra Lane, Malad West, Mumbai -400064

Tel: 022-46160493
Email id: - vjtfho@vjtf.com Website: - www.vjtf.com

(Rs. In Lakhs)

Segment wise Revenue , Results and Capital Employed

Sr. No.	Particulars	CONSOLIDATED			
		UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
		Three months ended 30th Sept, 2026	Preceding Three months ended 30thJune, 2026	Corresponding three months ended 30th Sept, 2025	For the year ended 31st March, 2026
1	**Segment Revenue (Net Sales / Income from Operations)**				
	Investment	54.56	174.63	281.19	16.88
	Trading Goods & Services	-	-	-	2.52
	Others	69.89	71.81	-	288.71
	Net Sales / Income from Operations	**124.45**	**246.44**	**281.19**	**308.11**
2	**Segment Result**				
	Investment	50.91	173.83	273.08	68.02
	Trading Goods & Services	(0.05)	(0.05)	(0.10)	2.32
	Others	(18.93)	(7.21)	(95.73)	(214.10)
	Total Profit / (Loss) before Tax	**31.93**	**166.57**	**177.25**	**(143.76)**
3	**Segment Assets**				
	Investment	4,351.52	4,919.41	2,848.11	4,661.69
	Trading Goods & Services	524.50	524.50	526.49	524.49
	others	10,744.01	10,988.11	12,210.92	9,998.83
	Total Segment Assets	**15,620.03**	**16,432.02**	**15,585.52**	**15,185.01**
4	**Segment Liabilties**				
	Investment	-	-	-	-
	Trading Goods & Services	72.08	72.08	76.44	72.04
	Education (Discontinued Operation)	-	-	962.46	-
	others	3,751.22	4,447.01	2,716.23	3,425.38
	Total Segment Liabilties	**3,823.30**	**4,519.09**	**3,755.13**	**3,497.42**

For and on behalf of the Board of Directors

VINAY DHARAMCHAND JAIN
Digitally signed by VINAY DHARAMCHAND JAIN

VINAY DHARMCHAD JAIN
DIRECTOR
DIN No. 00235276

Place: Mumbai
Date: November 06, 2026

Additional disclosure of related party transactions - applicable only in case the related party transaction relates to loans, inter-corporate deposits, advances or investments made or given by the listed entity/subsidiary. These details need to be disclosed only once, during the reporting period when such transaction was undertaken.

S. No	Details of the party (listed entity/ subsidiary) entering into the transaction		Details of the counterparty			Type of related party transaction	Value of the related party transaction as approved by the audit committee	Value of the transaction during the reporting period	In case monies are due to either party as a result of the transaction		In case any financial indebtedness is incurred to make or give loans, inter-corporate deposits, advances or investments			Details of the loans, inter-corporate deposits, advances or investments				
	Name	PAN	Name	PAN	Relationship of the counterparty with the listed entity or its subsidiary				Opening balance	Closing balance	Nature of indebtness (loan/ issuance of debt/ any other etc.)	Cost	Tenure	Nature (loan/ advance/ inter- corporate deposit/ investment)	Interest Rate (%)	Tenure (Days)	Secured/ unsecured	Purpose for which the funds will be utilised by the ultimate recipient of funds (end-usage)
1	VJTF Eduservices Limited	AAECS5943F	Raina Vinay Jain	ADAPM6121F	Key Mangagerial Personnel(KMP)	Remuneration	6.00	3.00	0.50	0.50	-	-	-	-	-	-	-	-
			Vinay Dharamchand Jain	ABEPS0600D	Key Mangagerial Personnel(KMP)	Remuneration	6.00	3.00	0.50	0.50	-	-	-	-	-	-	-	-
2	VJTF Buildcon Pvt. Ltd.	AADCV1562C	Vinay Dharamchand Jain	ABEPS0600D	Key managerial Personnel(KMP)	Unsecured Loan from Directors-Recived	NA	440.00	0.00	94.30	-	-	-	Loan	-	On Demand	Unsecured	-
						Unsecured Loan from Directors -Repaid		345.70	-	-				Loan	-	On Demand	Unsecured	
3	VJTF Buildcon Pvt. Ltd.	AADCV1562C	Witty Laxmi Leela Home Creators LLP	AAKFL7598J	Subsidiary -Associate	Investment	50000.00	316.00	1038.45	1349.28	-	-	-	-	-	-	-	-
						Investment -Share Of Profit/ Loss		5.17	-	-	-	-	-	-	-	-	-	-
4	VJTF Buildcon Pvt. Ltd.	AADCV1562C	Witty Laxmi Leela Home Creators LLP	AAKFL7598J	Subsidiary -Associate	Investment - Shares	0.50	-	0.50	0.50	-	-	-	-	-	-	-	-
5	VJTF Buildcon Pvt. Ltd.	AADCV1562C	LMJF Capital Advisors LLP	AAMFL7537R	Subsidiary -Associate	Investment - Shares	19.80	-	19.80	19.80	-	-	-	-	-	-	-	-
6	VJTF Buildcon Pvt. Ltd.	AADCV1562C	LMJF Capital Advisors LLP	AAMFL7537R	Subsidiary -Associate	Investment	50000.00	-	1959.96	1959.96	-	-	-	-	-	-	-	-
						Investment -Share Of Profit/ Loss		0.00	-	-	-	-	-	-	-	-	-	-
7	VJTF Buildcon Pvt. Ltd.	AADCV1562C	LMJF Capital Advisors LLP	AAMFL7537R	Subsidiary -Associate	Unsecured Loan--Given	NA	1.00	1.00	1.00				Loan	-	On Demand	Unsecured	
						Unsecured Loan -Repaid			-	-				Loan	-	On Demand	Unsecured	
8	VJTF Buildcon Pvt. Ltd.	AADCV1562C	Raina Vinay Jain	ADAPM6121F	Key managerial Personnel(KMP)	Unsecured Loan from Directors-Recived	NA	888.50	116	336.50	-	-	-	Loan	-	On Demand	Unsecured	-
						Unsecured Loan from Directors -Repaid		668.00		-				Loan	-	On Demand	Unsecured	
9	HappyMongo Learning Solutions Pvt Ltd	AAECF3426E	SATHEESH VELAYUTHAM	BSSPS8689A	Key managerial Personnel(KMP)	Unsecured Loan from Directors	NA	-	4.5	4.5	-	-	-	Loan	-	On Demand	Unsecured	-
10	HappyMongo Learning Solutions Pvt Ltd	AAECF3426E	SIVAKARTHI KEYAN VELAYUTHAM	ACYPV3343P	Key managerial Personnel(KMP)	Unsecured Loan from Directors-Recived	NA	-	3.68	3.68	-	-	-	Loan	-	On Demand	Unsecured	-
						Unsecured Loan from Directors -Repaid		-	-	-				Loan	-	On Demand	Unsecured	
11	VJTF Eduservices Limited	AAECS5943F	Vinay Dharamchand Jain	ADAPM6121F	Key managerial Personnel(KMP)	Unsecured Loan from Directors-Recived	NA	64.70	-	64.70	-	-	-	Loan	-	On Demand	Unsecured	
						Unsecured Loan from Directors -Repaid		-	-	-	-	-	-	Loan	-	On Demand	Unsecured	
12	VJTF Eduservices Limited	AAECS5943F	Vinay Dharamchand Jain	AADCV1562C	Key managerial Personnel(KMP)	Unsecured Loan from Directors-Recived	NA	2.75	257.00	204.75	-	-	-	Loan	-	On Demand	Unsecured	-
						Unsecured Loan from Directors -Repaid		55.00	-	-	-	-	-	Loan	-	On Demand	Unsecured	-
13	VJTF Eduservices Limited	AAECS5943F	VJTF Buildcon Pvt. Ltd.	AADCV1562C	Subsidiary	Unsecured Loan-Recived	50000.00	0.90	-	-	-	-	-	Loan	-	On Demand	Unsecured	
						Unsecured Loan -Repaid		0.90	-	-	-	-	-	Loan	-	On Demand	Unsecured	
14	VJTF Eduservices Limited	AAECS5943F	WITTY INFRATECH PRIVATE LIMITED	AABCW9454H	Other Related Party	Unsecured Loan-Recived	50000.00	92.00	-	-	-	-	-	Loan	-	On Demand	Unsecured	-
						Unsecured Loan -Repaid		92.00	-	-	-	-	-	Loan	-	On Demand	Unsecured	-

Notes : -

1	Transaction amounts represent transaction values only, without considering the impact of GST and IND AS .
2	No amounts pertaining to related parties have been written off / back or provided for.
3	Related party relationship have been identified by the management and relied upon by the Auditors.

For VJTF Eduservices Limited

VINAY DHARAMCHAND JAIN — Digitally signed by VINAY DHARAMCHAND JAIN

Vinay Dharamchand Jain
Managing Director
DIN: 00235276